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Nevada Counsel for
Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Antler Peak Gold Inc.
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company

Chapter 11

Case No. BK-13-50301 (MKN)

Jointly Administered

**NOTICE OF THIRD MONTHLY FEE
STATEMENT OF ALVAREZ &
MARSAL NORTH AMERICA LLC**

PLEASE TAKE NOTICE that on June 10, 2013, Alvarez & Marsal North America LLC (“A&M”) served its third monthly fee report (the “Third Monthly Fee Statement”) of compensation earned and expenses incurred for the period of April 28, 2013 through and including May 25, 2013 (the “Third Monthly Period”) on the Office of the United States Trustee and counsel to the Official Committee of Unsecured Creditors (the “Notice Parties”) in the above-captioned chapter 11 cases. A copy of the Third Monthly Fee Statement is attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Third Monthly Fee Statement, A&M incurred \$412,625.00 in fees and \$11,948.05 in expenses during the Third Monthly Period.

1 **PLEASE TAKE FURTHER NOTICE** that the Notice Parties will have through
2 and including **June 20, 2013** to object to the fees and expenses detailed in the Third Monthly Fee
3 Statement.
4

5 Dated this 10th day of June 2013

Respectfully submitted,

6 By /s/ Christopher D. Jaime
7 Donald A. Lattin, NV State Bar #693
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15 Counsel for Debtors
16 and Debtors in Possession
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EXHIBIT 1

Third Monthly Fee Statement

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Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Staffing Summary
For the Period of 04/28/2013 through 05/25/2013

Chief Executive Officer

Ray Dombrowski	Managing Director	Chief Executive Officer	129.00	\$	800	\$	103,200
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Chief Restructuring Officer

Michael Kang	Managing Director	Chief Restructuring Officer	186.10	\$	700	\$	130,270
		Chief Financial Officer					

A&M Restructuring

Peter Gibson	Senior Advisor	GBGL Chief Financial Officer	6.50	\$	600		3,900
Rob Montgomery	Senior Director	Assistant Restructuring Officer	167.00	\$	600		100,200
Jeff Dwyer	Associate	Assistant Restructuring Officer	185.20	\$	400		74,080

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A&M Claims Management Services

Rob Esposito	Consultant	Statements & Schedules Preparation	2.50	\$	390		975
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Grand Total			676.30			\$	412,625
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Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-A
Total Hours, Fees, and Expenses
For the Period of 04/28/2013 through 05/25/2013

<i>Consultant</i>	<i>Title / Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
<u>Chief Executive Officer</u>						
Ray Dombrowski	Managing Director	129.00	\$ 800	\$ 103,200	\$ 44	\$ 103,244
<u>Chief Restructuring Officer</u>						
Michael Kang	Managing Director	186.10	700	130,270	3,024	133,294
<u>A&M Restructuring</u>						
Peter Gibson	Senior Advisor	6.50	600	3,900	-	3,900
Rob Montgomery	Senior Director	167.00	600	100,200	3,492	103,692
Jeff Dwyer	Associate	185.20	400	74,080	5,387	79,467
<u>A&M Claims Management Services</u>						
Rob Esposito	Consultant	2.50	390	975	-	975
Total		676.30		\$ 412,625.00	\$ 11,948.05	\$ 424,573.05

Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-B
Hours by Task Code
For the Period of 04/28/2013 through 05/25/2013

Activity Code	Dombrowski	Kang	Gibson	Montgomery	Dwyer	Esposito	Total
ADM	0.50	1.80	1.50	9.00	3.80	-	16.60
BNK	19.00	33.50	-	21.50	43.85	-	117.85
DIP	-	-	-	10.50	-	-	10.50
COM	-	10.20	-	21.00	19.40	-	50.60
CRT	5.00	-	-	-	-	-	5.00
CSM	-	25.80	5.00	28.00	9.30	-	68.10
TAX	-	1.00	-	-	-	-	1.00
FEE	0.50	2.00	-	-	1.05	-	3.55
MTG	21.50	14.00	-	-	-	-	35.50
OPS	10.00	33.60	-	54.00	16.50	-	114.10
AST	-	-	-	11.00	-	-	11.00
BUS	-	-	-	-	41.70	-	41.70
PLN	-	3.90	-	-	-	-	3.90
RPT	-	5.30	-	-	4.75	2.50	12.55
SAL	72.50	45.00	-	-	30.85	-	148.35
TRA	-	10.00	-	12.00	14.00	-	36.00
CRP	-	-	-	-	-	-	-
Grand Total	129.00	186.10	6.50	167.00	185.20	2.50	676.30

Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-C
Task Code Key
For the Period of 04/28/2013 through 05/25/2013

Task Code	Task Description
ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with lenders, bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
CRT	Prepare for and participate in hearings before the bankruptcy court or U.S. Trustee having jurisdiction over the case commenced under the Bankruptcy Code
CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
TAX	Assist the Debtors evaluate compliance with tax regulations and develop positions with respect to tax initiatives
FEE	Prepare monthly fee statements, interim and final fee applications
MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives.
AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
PLN	Prepare analyses to support the development of the Debtor's Plan of Reorganization including liquidation analyses, liabilities subject to compromise, cure amounts relating to executory contracts and other related analyses
RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
TRA	Travel time (billed at half time)
CRP	Advise and assist Debtor and Board of Directors on general corporate matters including review of corporate resolutions, 8-K releases, tax compliance, insurance issues and other items

Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-D
Detailed Time Charges Incurred by Activity Code
For the Period of 04/28/2013 through 05/25/2013

Consultant	Period	Date	Time	Time Code	Description
Ray Dombrowski	Period 3	5/4/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Ray Dombrowski	Period 3	4/29/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	4/30/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/1/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/2/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/3/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/5/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/6/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/7/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/9/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/10/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/14/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Ray Dombrowski	Period 3	5/15/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals

Consultant	Period	Date	Time	Time Code	Description
Ray Dombrowski	Period 3	5/2/2013	3.00	CRT	Prepare for and participate in hearings before the bankruptcy court or U.S. Trustee having jurisdiction over the case commenced under the Bankruptcy Code
Ray Dombrowski	Period 3	5/3/2013	2.00	CRT	Prepare for and participate in hearings before the bankruptcy court or U.S. Trustee having jurisdiction over the case commenced under the Bankruptcy Code
Ray Dombrowski	Period 3	5/4/2013	0.50	FEE	Prepare monthly fee statements, interim and final fee applications
Ray Dombrowski	Period 3	4/30/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/1/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/2/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/3/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/5/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/6/2013	1.50	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/7/2013	2.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/8/2013	2.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/10/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/13/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/14/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/15/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/16/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/17/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/18/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items

Consultant	Period	Date	Time	Time Code	Description
Ray Dombrowski	Period 3	5/20/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/21/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/22/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	5/23/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Ray Dombrowski	Period 3	4/29/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	4/30/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/1/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/2/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/3/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/8/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/9/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	5/13/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Ray Dombrowski	Period 3	4/29/2013	4.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	4/30/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/1/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested

Consultant	Period	Date	Time	Time Code	Description
Ray Dombrowski	Period 3	5/2/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/3/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/5/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/6/2013	4.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/7/2013	4.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/8/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/9/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/10/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/13/2013	6.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/14/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/15/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/16/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/17/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/18/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/19/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/20/2013	4.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Ray Dombrowski	Period 3	5/21/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested

Consultant	Period	Date	Time	Time Code	Description
Ray Dombrowski	Period 3	5/22/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/3/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Michael Kang	Period 3	5/14/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Michael Kang	Period 3	5/20/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Michael Kang	Period 3	5/22/2013	0.30	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Michael Kang	Period 3	4/29/2013	1.80	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	4/30/2013	1.20	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/1/2013	1.60	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/2/2013	1.70	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/3/2013	1.80	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/4/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/5/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/6/2013	1.80	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/7/2013	1.70	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/8/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/9/2013	1.40	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/10/2013	0.70	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/13/2013	2.20	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/14/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/15/2013	1.40	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/16/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/17/2013	1.30	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/20/2013	1.70	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/21/2013	2.10	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/22/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/23/2013	1.60	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	5/24/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Michael Kang	Period 3	4/30/2013	1.60	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/2/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/8/2013	1.20	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/10/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/13/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/15/2013	1.20	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/17/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/21/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	5/22/2013	1.20	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Michael Kang	Period 3	4/29/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	4/30/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/1/2013	1.10	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/2/2013	1.30	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/3/2013	1.40	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/5/2013	1.20	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/7/2013	1.70	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/8/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/9/2013	1.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/10/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/13/2013	1.10	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/14/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/16/2013	1.80	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/21/2013	1.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/22/2013	2.30	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/23/2013	2.10	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/24/2013	1.80	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Michael Kang	Period 3	5/1/2013	1.00	FEE	Prepare monthly fee statements, interim and final fee applications
Michael Kang	Period 3	5/17/2013	0.50	FEE	Prepare monthly fee statements, interim and final fee applications
Michael Kang	Period 3	5/24/2013	0.50	FEE	Prepare monthly fee statements, interim and final fee applications
Michael Kang	Period 3	4/30/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/2/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/5/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/6/2013	1.50	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/7/2013	1.30	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/8/2013	2.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/10/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/12/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/21/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/22/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/23/2013	1.00	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	5/24/2013	1.20	MTG	Participate in meetings with Debtor's Board of Directors and/or advisors to present findings or discuss various matters related to the prosecution of the Chapter 11 case and other items
Michael Kang	Period 3	4/29/2013	1.20	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	4/30/2013	3.30	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/1/2013	3.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/2/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/3/2013	2.10	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/5/2013	0.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/6/2013	3.80	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/7/2013	0.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/8/2013	2.40	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/9/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/10/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/13/2013	2.40	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/14/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/15/2013	2.30	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/16/2013	1.60	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/17/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	5/20/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Michael Kang	Period 3	4/28/2013	1.40	PLN	Prepare analyses to support the development of the Debtor's Plan of Reorganization including liquidation analyses, liabilities subject to compromise, cure amounts relating to executory contracts and other related analyses
Michael Kang	Period 3	4/29/2013	1.50	PLN	Prepare analyses to support the development of the Debtor's Plan of Reorganization including liquidation analyses, liabilities subject to compromise, cure amounts relating to executory contracts and other related analyses
Michael Kang	Period 3	5/23/2013	1.00	PLN	Prepare analyses to support the development of the Debtor's Plan of Reorganization including liquidation analyses, liabilities subject to compromise, cure amounts relating to executory contracts and other related analyses
Michael Kang	Period 3	5/4/2013	0.40	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Michael Kang	Period 3	5/18/2013	0.90	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Michael Kang	Period 3	5/19/2013	1.20	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Michael Kang	Period 3	5/20/2013	2.80	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	4/28/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	4/30/2013	2.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/1/2013	4.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/2/2013	1.30	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/3/2013	2.20	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/6/2013	2.10	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/7/2013	1.80	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/8/2013	2.90	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/9/2013	2.10	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/10/2013	2.30	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/11/2013	1.20	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/12/2013	2.40	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/13/2013	2.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/14/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/15/2013	3.30	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/16/2013	3.80	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/17/2013	3.20	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested

Consultant	Period	Date	Time	Time Code	Description
Michael Kang	Period 3	5/20/2013	2.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/21/2013	1.40	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Michael Kang	Period 3	5/15/2013	1.00	TAX	Assist the Debtors evaluate compliance with tax regulations and develop positions with respect to tax initiatives
Michael Kang	Period 3	4/29/2013	2.50	TRA	Travel time (billed at half time)
Michael Kang	Period 3	5/2/2013	2.50	TRA	Travel time (billed at half time)
Michael Kang	Period 3	5/7/2013	2.50	TRA	Travel time (billed at half time)
Michael Kang	Period 3	5/9/2013	2.50	TRA	Travel time (billed at half time)
Peter Gibson	Period 3	5/3/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Peter Gibson	Period 3	5/10/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Peter Gibson	Period 3	5/21/2013	0.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Peter Gibson	Period 3	5/3/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/10/2013	1.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/14/2013	0.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/15/2013	0.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/16/2013	0.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/22/2013	0.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Peter Gibson	Period 3	5/23/2013	0.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	4/29/2013	1.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	5/3/2013	2.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	5/8/2013	1.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	5/10/2013	1.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities

Consultant	Period	Date	Time	Time Code	Description
Rob Montgomery	Period 3	5/13/2013	1.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	5/14/2013	1.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	5/21/2013	1.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Rob Montgomery	Period 3	4/30/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/1/2013	2.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/7/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/8/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/9/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/13/2013	1.50	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/16/2013	1.50	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/22/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	5/24/2013	1.00	AST	Advise and assist management in preparing for and negotiating various agreements and accommodations with customers and suppliers
Rob Montgomery	Period 3	4/29/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	4/30/2013	0.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/1/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/3/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/6/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/8/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals

Consultant	Period	Date	Time	Time Code	Description
Rob Montgomery	Period 3	5/10/2013	0.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/13/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/15/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/20/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/21/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/22/2013	3.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/23/2013	2.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	5/24/2013	3.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Rob Montgomery	Period 3	4/30/2013	2.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/1/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/2/2013	2.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/6/2013	1.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/7/2013	1.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/8/2013	2.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/9/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals

Consultant	Period	Date	Time	Time Code	Description
Rob Montgomery	Period 3	5/13/2013	1.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/14/2013	2.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/15/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/16/2013	0.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/20/2013	1.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/21/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/22/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/23/2013	0.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	5/24/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Rob Montgomery	Period 3	4/29/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	4/30/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/2/2013	3.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/6/2013	3.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/7/2013	2.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/9/2013	3.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/13/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/14/2013	3.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity

Consultant	Period	Date	Time	Time Code	Description
Rob Montgomery	Period 3	5/16/2013	3.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/21/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	5/22/2013	3.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Rob Montgomery	Period 3	4/29/2013	1.00	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/1/2013	1.00	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/2/2013	1.00	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/7/2013	1.50	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/8/2013	1.00	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/10/2013	1.50	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/15/2013	2.00	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	5/16/2013	1.50	DIP	Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing
Rob Montgomery	Period 3	4/29/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	4/30/2013	4.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/1/2013	2.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/2/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/3/2013	5.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/6/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/7/2013	2.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives

Consultant	Period	Date	Time	Time Code	Description
Rob Montgomery	Period 3	5/8/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/9/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/10/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/13/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/14/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/15/2013	5.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/16/2013	5.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/17/2013	7.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/20/2013	1.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/21/2013	0.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	5/22/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Rob Montgomery	Period 3	4/28/2013	2.00	TRA	Travel time (billed at half time)
Rob Montgomery	Period 3	5/2/2013	2.00	TRA	Travel time (billed at half time)
Rob Montgomery	Period 3	5/5/2013	2.00	TRA	Travel time (billed at half time)
Rob Montgomery	Period 3	5/9/2013	2.00	TRA	Travel time (billed at half time)
Rob Montgomery	Period 3	5/12/2013	2.00	TRA	Travel time (billed at half time)
Rob Montgomery	Period 3	5/17/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/7/2013	1.30	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Jeff Dwyer	Period 3	5/13/2013	1.00	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/22/2013	1.50	ADM	Address administrative matters related to the engagement. Including coordinating meetings and conference calls, review court docket and performing general case management activities
Jeff Dwyer	Period 3	4/29/2013	1.30	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	4/30/2013	4.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/1/2013	4.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/2/2013	1.25	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/3/2013	2.25	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/6/2013	3.40	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/8/2013	3.30	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/13/2013	2.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/14/2013	2.10	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/15/2013	3.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/16/2013	5.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/17/2013	3.70	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/18/2013	0.30	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/20/2013	1.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/21/2013	2.25	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/23/2013	1.50	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	5/24/2013	2.00	BNK	Advise and assist the company on prosecution of Chapter 11 case and issues around operating under Chapter 11. Preparation of case strategy, work plans, review and approval of court documents and motions, retention and coordination of case professionals
Jeff Dwyer	Period 3	4/29/2013	2.20	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	4/30/2013	2.50	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/1/2013	2.75	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/2/2013	5.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/3/2013	0.75	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/6/2013	2.60	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/7/2013	2.40	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/13/2013	3.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/14/2013	3.75	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/15/2013	3.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/16/2013	3.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/20/2013	2.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/21/2013	3.75	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/22/2013	2.50	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/23/2013	0.50	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	5/24/2013	2.00	BUS	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections and business plan.
Jeff Dwyer	Period 3	4/29/2013	0.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	4/30/2013	1.75	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/1/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/3/2013	0.25	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/6/2013	5.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/7/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/13/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/14/2013	2.90	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/15/2013	3.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/21/2013	1.00	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/22/2013	1.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	5/23/2013	0.50	COM	Coordinate and fulfill information requests, prepare for and attend meetings and participate in negotiations with bondholders, Official Committee of Unsecured Creditors, other stakeholders and their professionals
Jeff Dwyer	Period 3	4/29/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/1/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/7/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/8/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/9/2013	1.50	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/14/2013	2.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/16/2013	0.80	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/21/2013	1.00	CSM	Advise and assist in treasury matters including coordination with banking personnel, payment of vendors and professionals, development of cash forecasts and reporting on cash activity
Jeff Dwyer	Period 3	5/1/2013	0.25	FEE	Prepare monthly fee statements, interim and final fee applications
Jeff Dwyer	Period 3	5/15/2013	0.80	FEE	Prepare monthly fee statements, interim and final fee applications
Jeff Dwyer	Period 3	4/29/2013	1.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	4/30/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/1/2013	2.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/2/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/7/2013	2.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/8/2013	2.50	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/9/2013	3.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/14/2013	1.00	OPS	Oversee mine operations, attend weekly operations meetings, review operational results and reports, including production results, cash and financial performance, operational contingency planning and asset recovery initiatives
Jeff Dwyer	Period 3	5/18/2013	2.00	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Jeff Dwyer	Period 3	5/20/2013	2.75	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Jeff Dwyer	Period 3	5/2/2013	2.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/7/2013	2.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/8/2013	0.60	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/9/2013	3.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/10/2013	4.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/11/2013	0.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/12/2013	1.25	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/13/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/14/2013	0.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/15/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/16/2013	5.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested

Consultant	Period	Date	Time	Time Code	Description
Jeff Dwyer	Period 3	5/17/2013	3.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/18/2013	1.00	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	5/20/2013	0.50	SAL	Advise Debtor and perform analysis on potential sale process, including supporting due diligence, financial analysis projections, negotiations and other items as requested
Jeff Dwyer	Period 3	4/29/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/3/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/5/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/8/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/12/2013	2.00	TRA	Travel time (billed at half time)
Jeff Dwyer	Period 3	5/17/2013	4.00	TRA	Travel time (billed at half time)
Rob Esposito	Period 3	5/1/2013	0.20	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Rob Esposito	Period 3	5/6/2013	0.80	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Rob Esposito	Period 3	5/8/2013	1.30	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes
Rob Esposito	Period 3	5/23/2013	0.20	RPT	Assist Debtor in statutory bankruptcy reporting requirements, including preparation of Statements of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, other required UST reporting. Assist in management of claims and claims resolution processes

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Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-E
Total Expenses by Professional by Expense Category
For the Period of 04/28/2013 through 05/25/2013

		Chargeable Travel	Chargeable Meals	Chargeable Hotel Costs	Chargeable Tel / Int	Chargeable Other Costs	Total
<u>Chief Executive Officer</u>							
Ray Dombrowski	Managing Director	\$ -	\$ -	\$ -	\$ 44.07	\$ -	\$ 44.07
<u>Chief Restructuring Officer</u>							
Michael Kang	Managing Director	1,752.79	420.95	771.13	79.51	-	3,024.38
<u>A&M Restructuring</u>							
Rob Montgomery	Senior Director	1,772.47	416.24	1,271.94	31.74	-	3,492.39
Jeff Dwyer	Associate	2,397.38	826.17	2,163.66	-	-	5,387.21
Grand Total		\$ 5,922.64	\$ 1,663.36	\$ 4,206.73	\$ 155.32	\$ -	\$ 11,948.05

Note: Expenses billed when reflected in A&M's accounting system. Accordingly, certain expenses related to the 4/28/13 - 5/25/13 period may be billed in subsequent invoices

Rodeo Creek Gold Inc.
Case No. BK-13-50301 (MKN)
Summary Exhibit 1-F
Detail Expenses by Professional and Category
For the Period of 04/28/2013 through 05/25/2013

Consultant	Date	Description	Disbursement Description	Amount
Rob Montgomery	4/28/13	Chargeable Travel	Roundtrip Airfare (SFO - RNO - SFO)	\$ 423.80
Rob Montgomery	4/28/13	Chargeable Meals	Dinner	29.26
Rob Montgomery	4/28/13	Chargeable Hotel Costs	Hotel (1 Night)	92.65
Rob Montgomery	4/29/13	Chargeable Meals	Dinner (R. Montgomery, M. Kang, J. Dwyer)	138.79
Rob Montgomery	4/30/13	Chargeable Meals	Breakfast	7.59
Rob Montgomery	5/1/13	Chargeable Meals	Breakfast	2.35
Rob Montgomery	5/1/13	Chargeable Tel / Int	03/18/13-04/17/13 Wireless Usage Charges	31.74
Rob Montgomery	5/2/13	Chargeable Hotel Costs	Hotel (3 Nights)	515.17
Rob Montgomery	5/2/13	Chargeable Travel	Fuel for Rental Car	54.53
Rob Montgomery	5/2/13	Chargeable Travel	Rental Car	328.81
Rob Montgomery	5/2/13	Chargeable Travel	Parking at Airport	112.00
Rob Montgomery	5/5/13	Chargeable Travel	Roundtrip Airfare (SFO - RNO - SFO)	518.80
Rob Montgomery	5/5/13	Chargeable Meals	Dinner	30.26
Rob Montgomery	5/6/13	Chargeable Meals	Dinner (R. Montgomery, J. Dwyer)	76.51
Rob Montgomery	5/6/13	Chargeable Hotel Costs	Hotel (1 Night)	126.55
Rob Montgomery	5/8/13	Chargeable Meals	Dinner (R. Montgomery, J. Dwyer, M. Kang)	124.64
Rob Montgomery	5/9/13	Chargeable Meals	Breakfast	6.84
Rob Montgomery	5/9/13	Chargeable Hotel Costs	Hotel (3 Nights)	537.57
Rob Montgomery	5/9/13	Chargeable Travel	Rental Car	222.53
Rob Montgomery	5/9/13	Chargeable Travel	Parking at Airport	112.00
Michael Kang	4/29/13	Chargeable Travel	One way coach airfare - OAK - RNO	208.90
Michael Kang	4/29/13	Chargeable Meals	Out of town meal - breakfast	24.96
Michael Kang	4/30/13	Chargeable Meals	Out of town meal - breakfast	12.43
			Out of town meal - dinner, M. Kang, J. Dwyer, R. Montgomery,...	150.00
Michael Kang	4/30/13	Chargeable Meals	Out of town meal - breakfast	12.90
Michael Kang	5/1/13	Chargeable Hotel Costs	Hotel room and tax (2 nts)	324.58
Michael Kang	5/1/13	Chargeable Tel / Int	Intercall Alloc-Billable	1.55
Michael Kang	5/2/13	Chargeable Hotel Costs	Hotel room and tax (1 nt)	179.19
Michael Kang	5/2/13	Chargeable Hotel Costs	Maid tips for week	7.00
Michael Kang	5/2/13	Chargeable Travel	RT mileage OAK AP to Home	28.25
Michael Kang	5/2/13	Chargeable Travel	Parking at OAK AP	88.00
Michael Kang	5/2/13	Chargeable Travel	One way coach airfare - RNO - OAK	208.90
Michael Kang	5/2/13	Chargeable Travel	Rental car for week	347.32
Michael Kang	5/2/13	Chargeable Meals	Out of town meal - breakfast	11.00
Michael Kang	5/2/13	Chargeable Meals	Out of town meal - dinner, M. Kang, R. Montgomery	73.50
Michael Kang	5/7/13	Chargeable Meals	Out of town meal - breakfast	9.58
Michael Kang	5/7/13	Chargeable Travel	RT Coach airfare OAK-RNO	417.80
Michael Kang	5/8/13	Chargeable Meals	Out of town meal - breakfast	8.00
Michael Kang	5/9/13	Chargeable Meals	Out of town meal - breakfast	10.00
			Out of town meal - dinner, M. Kang, R. Montgomery, J. Dwyer	108.58
Michael Kang	5/9/13	Chargeable Hotel Costs	Hotel room and tax (2 nts)	255.36
Michael Kang	5/9/13	Chargeable Hotel Costs	Maid tips for week	5.00
Michael Kang	5/9/13	Chargeable Travel	RT Mileage OAK AP to Home	28.25
Michael Kang	5/9/13	Chargeable Travel	Parking at OAK AP	96.00
Michael Kang	5/9/13	Chargeable Travel	Rental Car	329.37
Michael Kang	5/12/13	Chargeable Tel / Int	04/13/13-05/12/13 Wireless Usage Charges	77.96
Ray Dombrowski	5/12/13	Chargeable Tel / Int	04/13/13-05/12/13 Wireless Usage Charges	44.07
Jeff Dwyer	5/2/13	Chargeable Hotel Costs	Holiday Inn - Winnemucca	536.97
Jeff Dwyer	5/3/13	Chargeable Hotel Costs	Peppermill - Reno	120.69
Jeff Dwyer	5/5/13	Chargeable Hotel Costs	Atlantis - Reno	71.67
Jeff Dwyer	5/9/13	Chargeable Hotel Costs	Holiday Inn - Winnemucca	559.37
Jeff Dwyer	5/12/13	Chargeable Hotel Costs	Atlantis - Reno	130.80
Jeff Dwyer	5/9/13	Chargeable Hotel Costs	Holiday Inn - Winnemucca	744.16
Jeff Dwyer	5/3/13	Chargeable Travel	Round trip SFO to RNO & RNO to SFO - United	423.80
Jeff Dwyer	5/5/13	Chargeable Travel	Round trip SFO to RNO & RNO to SFO - United	423.80
			Round trip SFO to RNO & RNO to SFO - United (+ Change Fee)	396.80
Jeff Dwyer	5/17/13	Chargeable Travel	Enterprise	118.11
Jeff Dwyer	5/3/13	Chargeable Travel	Rental Car (GAS)	57.05
Jeff Dwyer	5/2/13	Chargeable Travel	Rental Car (GAS)	57.00
Jeff Dwyer	5/9/13	Chargeable Travel	Rental Car (GAS)	352.26
Jeff Dwyer	5/18/13	Chargeable Travel	Hotel to Airport	72.78
Jeff Dwyer	4/25/13	Chargeable Travel	Airport to home cab	70.00
Jeff Dwyer	4/29/13	Chargeable Travel	House to Airport	90.78
Jeff Dwyer	5/3/13	Chargeable Travel	Airport to Home	70.00
Jeff Dwyer	5/5/13	Chargeable Travel	Home to Airport	70.00
Jeff Dwyer	5/9/13	Chargeable Travel	Airport to Home	70.00
Jeff Dwyer	5/12/13	Chargeable Travel	House to LAX Airport	55.00
Jeff Dwyer	5/18/13	Chargeable Travel	SFO Airport to Home	70.00
Jeff Dwyer	4/25/13	Chargeable Meals	Travel Meal with Mike Kang, Ryan Adlington, Michael Stuart	100.35

Consultant	Date	Description	Disbursement Description	Amount
Jeff Dwyer	4/25/13	Chargeable Meals	Travel Meal	20.51
Jeff Dwyer	4/25/13	Chargeable Meals	Travel Meal	2.81
Jeff Dwyer	4/29/13	Chargeable Meals	Travel Meal	12.72
Jeff Dwyer	5/1/13	Chargeable Meals	Travel Meal with Mike Kang and Rob Montgomery	150.00
Jeff Dwyer	5/1/13	Chargeable Meals	Travel Meal	3.00
Jeff Dwyer	5/2/13	Chargeable Meals	Travel Meal	19.68
Jeff Dwyer	5/5/13	Chargeable Meals	Travel Meal	2.53
Jeff Dwyer	5/5/13	Chargeable Meals	Travel Meal	44.06
Jeff Dwyer	5/3/13	Chargeable Meals	Travel Meal	6.25
Jeff Dwyer	5/7/13	Chargeable Meals	Travel Meal	10.00
Jeff Dwyer	5/7/13	Chargeable Meals	Travel Meal with Mike Kang and Rob Montgomery	146.48
Jeff Dwyer	5/6/13	Chargeable Meals	Travel Meal	9.76
Jeff Dwyer	5/12/13	Chargeable Meals	Travel Meal	31.40
Jeff Dwyer	5/12/13	Chargeable Meals	Travel Meal	11.46
Jeff Dwyer	5/14/13	Chargeable Meals	Travel Meal	9.00
Jeff Dwyer	5/13/13	Chargeable Meals	Travel Meal	11.94
Jeff Dwyer	5/13/13	Chargeable Meals	Travel Meal	6.00
Jeff Dwyer	5/15/13	Chargeable Meals	Travel Meal	10.00
Jeff Dwyer	5/14/13	Chargeable Meals	Travel Meal With Rob Montgomery	100.00
Jeff Dwyer	5/10/13	Chargeable Meals	Travel Meal	3.86
Jeff Dwyer	5/16/13	Chargeable Meals	Travel Meal	7.00
Jeff Dwyer	5/15/13	Chargeable Meals	Travel Meal	35.80
Jeff Dwyer	5/17/13	Chargeable Meals	Travel Meal With Rob Montgomery	71.56
				<u>\$ 11,948.05</u>